








<p>Do you need to refer to documents (POs, Invoices, Contracts, etc.) when processing transactions or dealing with customers?</p>	 <p>Document Management Link</p>
<p>Are you trying to move towards a paperless office by reducing your reliance on physical documents?</p>	<p>Document Management Link (DML) provides context-specific links to relevant documents directly from Sage 300 screens.</p>
<p>Do Sage 300 users in different locations need access to the same documents?</p>	<p>DML integrates Sage 300 with your shared network folders, or preferred cloud-based file-sharing system (e.g. SharePoint, OneDrive, Dropbox, Google Drive).</p>


<p>Do you need to send payments electronically from your bank to vendors, or collect recurring receipts via direct debit?</p>	 <p>EFT Processing</p>
<p>Do you need to double-key transactions into both Sage 300 and your banking software, resulting in lost productivity and the risk of manual errors?</p>	<p>Orchid EFT Processing is fully integrated into your standard Sage 300 AP & AR processing routines, auto-generating Electronic Funds Transfer (EFT) files in the format required by your bank.</p>
<p>Have you struggled to find an affordable EFT solution that meets the strict formatting requirements of your bank?</p>	<p>Orchid EFT already supports 800+ bank formats. If we don't have the one you need, we will create it at no extra cost.</p>

<p>Do you have business or integration requirements that can't be met by 'out of the box' Sage 300 functionality?</p>	 <p>Extender</p>
<p>Has your ability to customize Sage 300 been constrained by a lack of in-house programming expertise?</p>	<p>Extender lets you customize Sage 300 business logic without writing a single line of code. Set up custom logging & alerts, install 'plug-and-play' scripts from our sample library, and browse the configurable Apps in our Extender Marketplace.</p>
<p>Do you have more bespoke tailoring needs that require coding, but are worried about adding complexity and risk by introducing solutions that sit outside your ERP system?</p>	<p>All Extender configurations, including (Python) scripts, are stored securely in your Sage 300 database, with no need to recompile and reapply your customizations whenever you do an upgrade.</p>
<p>Would you like to automate approvals and other business processes by adding custom workflows to Sage 300?</p>	<p>Extender comes with built-in workflow tools, a set of pre-defined workflow actions, and the option to develop your own custom actions.</p>










<p>Do you have to manually kick off critical operational processes (e.g. data integrity checks, backups, day-end processing)?</p>	 <p>Process Scheduler</p>
<p>Would you like to reduce your reliance on operations staff, and the risk of human error, by having those processes scheduled to run automatically?</p>	<p>Process Scheduler lets you set up highly configurable schedules as recurring jobs, taking advantage of the flexible scheduling capability of Windows Task Scheduler.</p>
<p>Would you like the option of running those processes automatically during off-peak hours, while still being notified if something goes wrong?</p>	<p>You can avoid resource conflicts and staff downtime by running processes after hours, with the peace of mind that all actions are logged, and alerts can be sent if errors occur.</p>

<p>Do you allocate expenses and/or revenue across multiple funds or companies, and balance inter-company loan accounts?</p>	 <p>Inter-Entity Transactions</p>
<p>Are you wasting hours or days each month manually entering balancing transactions and reconciling those accounts?</p>	<p>Inter-Entity Transactions keeps entities in balance at all times. Offsetting entries are automatically generated, based on highly configurable rules, and with an extensive audit trail.</p>
<p>Do you have complex requirements to process cash between companies?</p>	<p>The Mult-Database Edition includes powerful Cash Management functionality.</p>

<p>Do you manage multiple entities that trade goods or services with each other?</p>	 <p>Inter-Entity Trade</p>
<p>Are you at risk of being overwhelmed by the workload and inherent risk involved in manually entering trades within increasingly complex organizational structures?</p>	<p>With Inter-Entity Trade, you initiate a transaction in one entity. The corresponding entries and reciprocal documents are automatically created in the other, based on the rules you set up.</p>

<p>Do you have to make do with static, two-dimensional extracts and reports when analysing business data?</p>	 <p>Info-Explorer</p>
<p>Have you assumed that a Business Intelligence solution that integrates with Sage 300 would be out of reach for a business your size?</p>	<p>Info-Explorer is a powerful yet affordable 'slide and dice' BI tool. Feed data from your Sage 300 database, and drill through to Sage 300 screens. And the Lite edition is available for free!</p>
<p>Do you use standalone spreadsheets for producing budgets and forecasts?</p>	<p>You can budget beyond the GL, using the same interface for analysis and budgeting. Combine actual and budget data for forecasting, and write budget data back to Sage 300 with the Writeback edition.</p>

Other Sage 300 Add-ons from Orchid Systems

Would you like to have alerts, user instructions, etc. stored and managed within Sage 300, then dynamically displayed where and when needed on Sage 300 screens?	 Notes
Are you looking for a more efficient way of organising, setting up, running, and distributing recurring Crystal or Sage 300 Financial Reports?	 Report Runner
Do you need to manage the return and/or repair of physical products, and would benefit from consistent processes supported by configurable workflows?	 Return Material Authorizations
Do you need to accurately track individual stock items against multiple bins within a Sage 300 Inventory Control location?	 Bin Tracking
Would you like to maintain non-standard data (e.g. KPIs, budgets) within custom, multi-dimensional data structures, safely stored in your Sage 300 database?	 Optional Tables
Do you make use of Sage 300 Optional Fields, but struggle to easily incorporate them into your reports?	 Data Views
Did you know there is a streamlined, made-for-mobile version of Orchid's Extender Workflow Console, available from your preferred mobile App Store?	 Workflow Anywhere
What if you action Extender Workflow tasks when on the road, without needing to log into Sage 300, using any internet-connected device with email and a browser,?	 Remote Action Service
Would you like to consistently recover freight charges from customers, enable self-service order tracking, and implement seamless integration between Sage 300 and your freight carrier's system?	 Freight SmartLink

"Find out why over 7,000 companies rely on Orchid's Sage Add-ons every day"

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