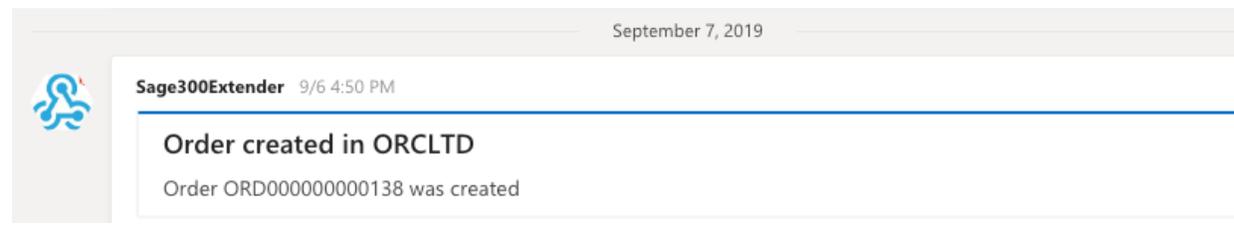


SAMPLE SCRIPT TO CREATE A CARD IN MICROSOFT TEAMS WHEN AN O/E ORDER IS CREATED

BUSINESS REQUIREMENT

Integrate Sage 300 and Microsoft Teams

The module creates a card in Teams when an O/E Order is inserted.



KEY LEARNINGS

Demonstrates how to integrate Sage 300 to MS Teams.

You need to configure a Webhook in the Microsoft Teams Channel and set the script parameters to your configuration details.

The module includes a custom table to store default values for the Webhook connector and card content and two custom scripts: a script to actually add the card and a script attached to OE0520 / OEORDH to add the card when an order is inserted.

You can modify the script, for example, the content of the Teams notification can be read from an email message template and appropriate view fields replaced.

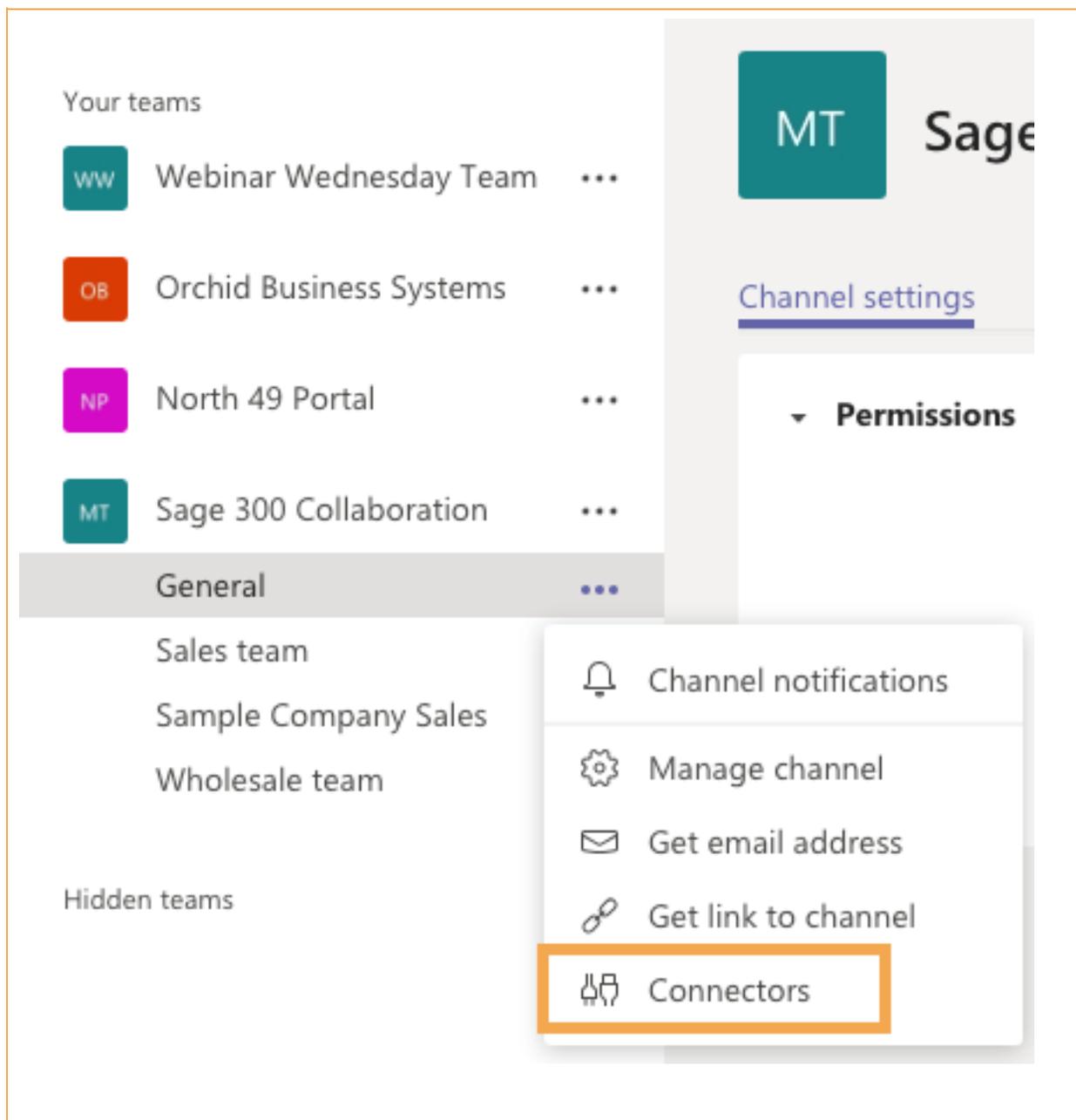
CONFIGURE MICROSOFT TEAMS

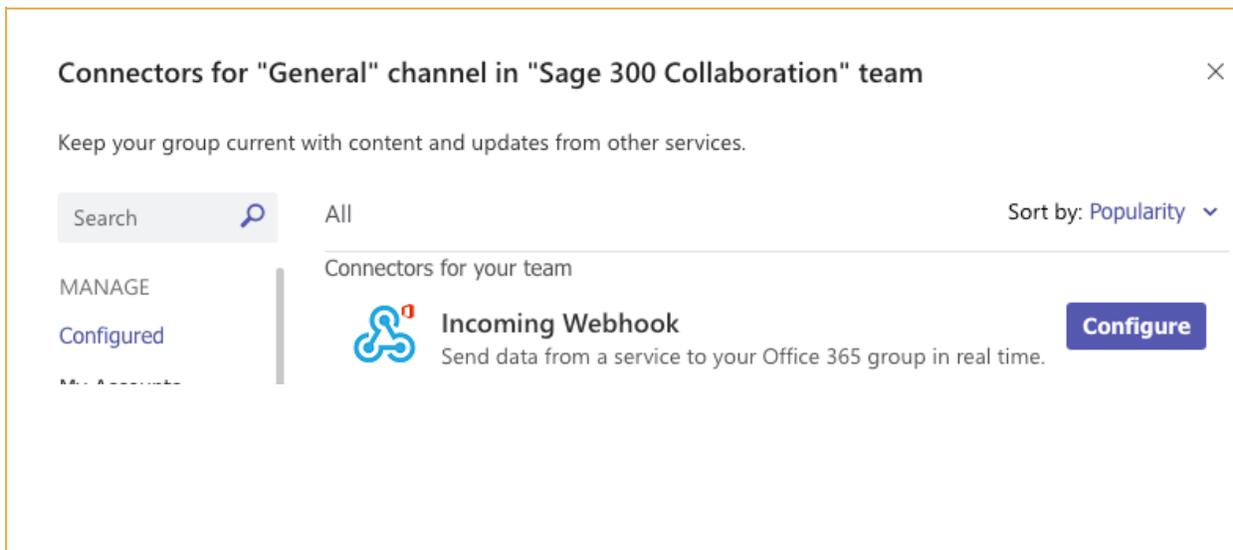
Select the Team and the Channel you want to post to, right click and choose Connectors

Choose Incoming Webhook and Configure.

Enter a name for the Connector. Note that the name will show in the conversation.

Make a note of the URL as it will be required in Extender setup.

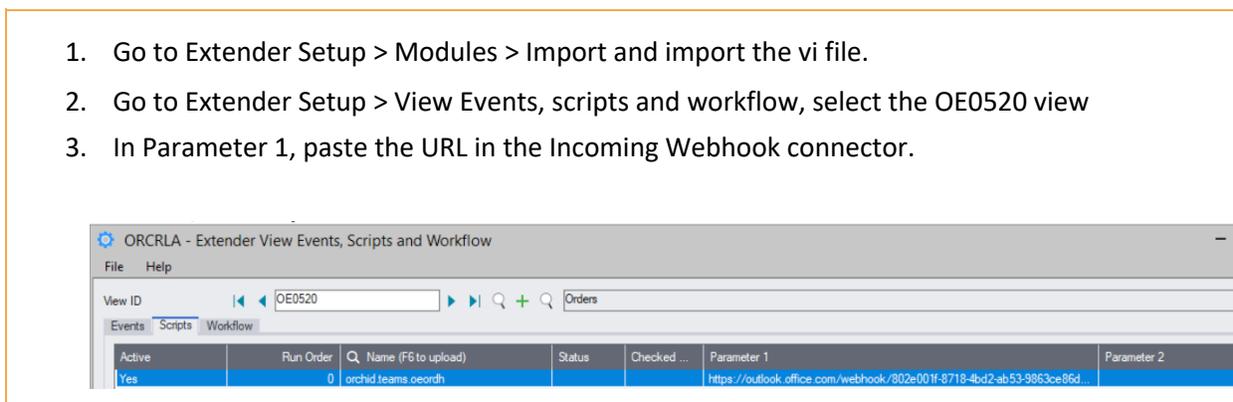




EXTENDER SETUP KEY STEPS

Refer to F1 help and online help

1. Go to Extender Setup > Modules > Import and import the vi file.
2. Go to Extender Setup > View Events, scripts and workflow, select the OE0520 view
3. In Parameter 1, paste the URL in the Incoming Webhook connector.



TESTING EXTENDER WORKFLOW SETUP

Create a new order in Order Entry. When the order is posted, a card is created in Microsoft Teams.

You can modify the content of the card by modifying the script.

Orchid.Teams.AddCard

